UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington D.C. 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13A-16 OR 15D-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of November 2019 Commission File Number: 001-33129

ALLOT LTD.

(Translation of registrant's name into English)

22 Hanagar Street Neve Ne'eman Industrial Zone B Hod-Hasharon 45240 Israel

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.
Form 20-F ⊠ Form 40-F □
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):
Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.
Yes □ No ⊠
If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82

EXPLANATORY NOTE

On November 5th, 2019, Allot Ltd. issued a press release announcing the Third Quarter 2019 Financial Results.

A copy of the press release entitled "Allot Announces Third Quarter 2019 Financial Results" is attached to this Form 6-K as Exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Allot Ltd.

By: <u>/s/ Alberto Sessa</u> Alberto Sessa Chief Financial Officer

Date: November 5th, 2019

EXHIBIT INDEX

The following exhibit has been filed as part of this Form 6-K:

Exhibit Number Description

99.1 <u>Allot Announces Third Quarter 2019 Financial Results</u>



Allot Announces Third Quarter 2019 Financial Results

Revenue Growth Continues: Q3 Revenue Increase 14% Year-over-Year

Hod Hasharon, Israel – November 5, 2019 - <u>Allot Ltd.</u> (NASDAQ: ALLT, TASE: ALLT), a leading global provider of innovative network intelligence and security solutions for service providers and enterprises worldwide, today announced its third quarter 2019 financial results.

Third Quarter 2019 - Financial Highlights

- Revenue growth to \$27.6 million, up 14% year-over-year
- Cash and investments increased by \$13.3 million to \$114.8 million
- GAAP gross profit up 14% year-over-year to \$19.2 million; non-GAAP gross profit up 13% to \$19.4 million
- GAAP operating loss of \$2.2 million; non-GAAP operating loss of \$2.2 million

Financial Outlook

- Management continues to maintain its expectations of full year 2019 revenues between \$106-\$110 million, representing continued double-digit year-over-year growth
- Management maintains its expectation that full year 2019 book to bill ratio will be above 1

Management Comment

Erez Antebi, President & CEO of Allot, commented, "We are pleased with our continued ongoing year-over-year revenue growth and we remain on target with our strategy and longer-term goals. We have been successful in signing new significant deals in recent months. Our pipeline remains strong and we expect to enter next year with significant backlog that will enable Allot to accelerate revenue growth in 2020."

Third Quarter 2019 Financial Results Summary

Total revenue for the quarter was \$27.6 million, an increase of 14% compared with \$24.2 million in the third quarter of 2018.

Gross profit on a GAAP basis for the quarter was \$19.2 million (gross margin of 69.4%), a 14% improvement compared with \$16.8 million (gross margin of 69.4%) in the third quarter of 2018.

Gross profit on a non-GAAP basis for the quarter of was \$19.4 million (gross margin of 70.2%), a 13% improvement compared with \$17.1 million (gross margin of 70.7%) in the third quarter of 2018.

Operating loss on a GAAP basis for the quarter was \$2.2 million, compared with an operating loss of \$2.5 million, in the third quarter of 2018.

Non-GAAP operating loss for the quarter was \$2.2 million, compared with a non-GAAP operating loss of \$1.1 million in the third quarter of 2018.

Net loss on a GAAP basis for the quarter was \$2.1 million, or \$0.06 per basic and diluted share, compared with a net loss of \$2.5 million, or \$0.07 per basic and diluted share, in the third quarter of 2018.

Non-GAAP net loss for the quarter was \$1.9 million, or \$0.05 per basic share, compared with a non-GAAP net loss of \$1.1 million, or \$0.03 per basic share, in the third quarter of 2018.

Cash and investments as of September 30, 2019 totaled \$114.8 million, compared with \$101.6 million as of June 30, 2019.

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Conference Call & Webcast:

The Allot management team will host a conference call to discuss third quarter 2019 earnings results today, November 5, 2019 at 8:30 am ET, 3:30 pm Israel time.

To access the conference call, please dial one of the following numbers:

US: 1-888-668-9141, UK: 0-800-917-5108, Israel: +972-3-918-0610

A live webcast and, following the end of the call, an archive of the conference call, will be accessible on the Allot website at: http://investors.allot.com/index.cfm

About Allot

Allot Ltd. (NASDAQ: ALLT, TASE: ALLT) is a provider of leading innovative network intelligence and security solutions for service providers and enterprises worldwide, enhancing value to their customers. Our solutions are deployed globally for network and application analytics, traffic control and shaping, network-based security services, and more. Allot's multi-service platforms are deployed by over 500 mobile, fixed and cloud service providers and over 1000 enterprises. Our industry leading network-based security as a service solution has achieved over 50% penetration with some service providers and is already used by over 21 million subscribers in Europe. Allot. See. Control. Secure.

For more information, visit www.allot.com

GAAP to Non-GAAP Reconciliation:

Non-GAAP net income is defined as GAAP net income after excluding stock-based compensation expenses, amortization of acquisition-related intangible assets, deferred tax asset adjustment, exchange rate differences related to revaluation of assets and liabilities denominated in non-dollar currencies and other acquisition-related expenses.

These non-GAAP measures should be considered in addition to, and not as a substitute for, comparable GAAP measures. The non-GAAP results and a full reconciliation between GAAP and non-GAAP results is provided in the accompanying Table 2. The Company provides these non-GAAP financial measures because it believes they present a better measure of the Company's core business and management uses the non-GAAP measures internally to evaluate the Company's ongoing performance. Accordingly, the Company believes they are useful to investors in enhancing an understanding of the Company's operating performance.

Safe Harbor Statement

This release contains forward-looking statements, which express the current beliefs and expectations of Company management. Such statements involve a number of known and unknown risks and uncertainties that could cause our future results, performance or achievements to differ significantly from the results, performance or achievements set forth in such forward-looking statements. Important factors that could cause or contribute to such differences include risks relating to: our ability to compete successfully with other companies offering competing technologies; the loss of one or more significant customers; consolidation of, and strategic alliances by, our competitors, government regulation; the timing of completion of key project milestones which impact the timing of our revenue recognition; lower demand for key value-added services; our ability to keep pace with advances in technology and to add new features and value-added services; managing lengthy sales cycles; operational risks associated with large projects; our dependence on fourth party channel partners for a material portion of our revenues; court approval of the Company's proposed share buy-back program; and other factors discussed under the heading "Risk Factors" in the Company's annual report on Form 20-F filed with the Securities and Exchange Commission. Forward-looking statements in this release are made pursuant to the safe harbor provisions contained in the Private Securities Litigation Reform Act of 1995. These forward-looking statements are made only as of the date hereof, and the company undertakes no obligation to update or revise the forward-looking statements, whether as a result of new information, future events or otherwise.

Investor Relations Contact: GK Investor Relations Ehud Helft/Gavriel Frohwein +1 646 688 3559 allot@gkir.com Public Relations Contact: Seth Greenberg Director of Corporate Communications sgreenberg@allot.com

TABLE - 1 ALLOT LTD. AND ITS SUBSIDIARIES

CONSOLIDATED STATEMENTS OF OPERATIONS (U.S. dollars in thousands, except share and per share data)

		Three Months Ended September 30,				Nine Months Ended September 30,			
		2019 (Unaudited)		2018 (Unaudited)		2019 (Unaudited)		2018	
	J)							U naudited)	
Revenues	\$	27,637	\$	24,217	\$	79,533	\$	68,952	
Cost of revenues		8,456		7,417		24,050		21,053	
Gross profit		19,181		16,800		55,483		47,899	
Operating expenses:									
Research and development costs, net		8,091		6,695		22,898		18,786	
Sales and marketing		12,233		9,880		34,919		30,095	
General and administrative		1,096		2,755		4,724		7,800	
Total operating expenses		21,420		19,330		62,541		56,681	
Operating loss		(2,239)		(2,530)		(7,058)		(8,782)	
Financial and other income, net		257		571		1,360		1,607	
Loss before income tax expenses		(1,982)		(1,959)		(5,698)		(7,175)	
Tax expenses		129		536		1,279		1,424	
Net Loss		(2,111)		(2,495)		(6,977)		(8,599)	
Basic net loss per share	<u>\$</u>	(0.06)	\$	(0.07)	\$	(0.20)	\$	(0.26)	
Diluted net loss per share	<u>\$</u>	(0.06)	\$	(0.07)	\$	(0.20)	\$	(0.26)	
Weighted average number of shares used in computing basic net loss per share	<u>_</u>	34,348,200		33,761,279	_	34,183,272	_	33,658,485	
Weighted average number of shares used in computing diluted net loss per share		34,348,200		33,761,279		34,183,272		33,658,485	

TABLE - 2 ALLOT LTD. AND ITS SUBSIDIARIES

RECONCILIATION OF GAAP TO NON-GAAP CONSOLIDATED STATEMENTS OF OPERATIONS

(U.S. dollars in thousands, except per share data)

	Three Months Ended September 30,				Nine Months Ended September 30,			
	2019 2018				2019 2018			
		(Unau	dite	d)		d)		
GAAP cost of revenues	\$	8,456	\$	7,417	\$	24,050	\$	21,053
Share-based compensation (1)		(67)		(86)		(188)		(256)
Amortization of intangible assets (2)		(237)		(232)		(701)		(697)
Changes in taxes and headcount related items (4)		75		-		75		-
Non-GAAP cost of revenues	\$	8,227	\$	7,099	\$	23,236	\$	20,100
GAAP gross profit	\$	19,181	\$	16,800	\$	55,483	\$	47,899
Gross profit adjustments		229		318		814		953
Non-GAAP gross profit	\$	19,410	\$	17,118	\$	56,297	\$	48,852
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GAAP operating expenses	\$	21,420	\$	19,330	\$	62,541	\$	56,681
Share-based compensation (1)	•	(747)		(658)		(2,214)		(1,912)
Amortization of intangible assets (2)		(188)		(175)		(565)		(525)
Income (Expenses) related to M&A activities (3)		1,198		(112)		2,735		(301)
Changes in taxes and headcount related items (4)		(31)		(210)		(31)		(380)
Non-GAAP operating expenses	\$	21,652	\$	18,175	\$	62,466	\$	53,563
GAAP financial and other income	ď	257	ď	F71	ď	1.200	ф	1.007
Expenses related to M&A activities (3)	\$	257	\$	571	\$	1,360	\$	1,607 (149)
Exchange rate differences*		235		(7)		202		(149)
——————————————————————————————————————	ф		ф	- FC4	ф		ф	1 450
Non-GAAP Financial and other income	\$	492	\$	564	\$	1,562	\$	1,458
GAAP taxes on income	\$	129	\$	536	\$	1,279	\$	1,424
Tax expenses in respect of net deferred tax asset recorded		(16)		44		(49)		7
Non-GAAP taxes on income	\$	113	\$	580	\$	1,230	\$	1,431
CAAD Net I	c	(2.111)	φ	(2.405)	φ	(C 077)	φ	(0, 500)
GAAP Net Loss Share-based compensation (1)	\$	(2,111) 814	\$	(2,495) 744	\$	(6,977) 2,402	\$	(8,599) 2,168
Amortization of intangible assets (2)		425		407		1,266		1,222
Expenses related to M&A activities (3)		(1,198)		105		(2,735)		1,222
Changes in taxes and headcount related items (4)		(44)		210		(44)		380
Exchange rate differences		235		210		202		500
Tax expenses in respect of net deferred tax asset recorded		16		(44)		49		(7)
Non-GAAP Net Loss	\$	(1,863)	\$	(1,073)	\$	(5,837)	\$	(4,684)
GAAP Loss per share (diluted)	\$	(0.06)	\$	(0.07)	\$	(0.20)	\$	(0.26)
Share-based compensation		0.02		0.02		0.07		0.07
Amortization of intangible assets		0.01		0.01		0.03		0.04
Expenses related to M&A activities		(0.03)		-		(80.0)		0.00
Changes in taxes and headcount related items		(0.00)		0.01		(0.00)		0.01
Exchange rate differences		0.01		- (0.00)		0.01		-
Tax expense in respect of net deferred tax asset recorded	_	0.00	_	(0.00)	_	0.00	_	-
Non-GAAP Net loss per share (diluted)	\$	(0.05)	\$	(0.03)	\$	(0.17)	\$	(0.14)
Weighted average number of shares used in								
computing GAAP diluted net loss per share	_	34,348,200		33,761,279		34,183,272	_	33,658,485
Weighted average number of shares used in								
computing non-GAAP diluted net loss per share		34,348,200	_	33,761,279	_	34,183,272	_	33,658,485

^{*} Financial income or expenses related to exchange rate differences in connection with revaluation of assets and liabilities in non-dollar denominated currencies.

TABLE - 2 cont. ALLOT COMMUNICATIONS LTD. AND ITS SUBSIDIARIES

RECONCILIATION OF GAAP TO NON-GAAP CONSOLIDATED STATEMENTS OF OPERATIONS

(U.S. dollars in thousands, except per share data)

		Three Months Ended September 30,			Nine Months Ended September 30,			
		2019 2018		2019		2018		
		(Unaudited)			(Unaudited)			
(1) Share-based compensation:								
Cost of revenues	\$	67	\$	86	\$	188	\$	256
Research and development costs, net	Ψ	234	Ψ	178	Ψ	617	Ψ	504
Sales and marketing		297		264		907		701
General and administrative		216		216		690		707
	\$	814	\$	744	\$	2,402	\$	2,168
	Ψ	014	Ψ		Ψ	2,402	Ψ	2,100
(2) Amortization of intangible assets								
Cost of revenues	\$	237	\$	232	\$	701	\$	697
Sales and marketing		188		175		565		525
	\$	425	\$	407	\$	1,266	\$	1,222
(2) E								
(3) Expenses related to M&A activities General and administrative	\$	(1,561)	ď	31	\$	(3,508)	¢	69
	Ф	363	\$	81	Ф	(3,306)	Ф	232
Research and development costs, net Financial income		303		(7)		//3		(149)
Filidifcial income	<u> </u>	(1.100)	đ		¢.	(2.725)	ď	
	\$	(1,198)	\$	105	\$	(2,735)	\$	152
(4) Changes in taxes and headcount related items	_				_		_	
Sales and marketing	\$	16	\$	122	\$	16	\$	222
Cost of revenues		(75)		-		(75)		-
General and administrative		15		88		15		158
	\$	(44)	\$	210	\$	(44)	\$	380

^(*) Excluding share-based compensation related to the restructuring plan, which was already included under restructuring expenses.

TABLE - 3 ALLOT LTD. AND ITS SUBSIDIARIES CONSOLIDATED BALANCE SHEETS (U.S. dollars in thousands)

Kassits CURRENT ASSETS Cash and cash equivalents \$ 20,000 \$ 16,356 Restricted cash 10,556 22,543 Restricted deposit 6,405 46,256 Restricted deposit 6,404 46,200 Incerceivables, net 20,003 30,003 Other receivables and prepaid expenses 5,004 30,003 Inventories 1,936 144,305 Incerceivables, net 2,923 14,315 Other receivables and prepaid expenses 5,004 30,003 Inventories 1,938 144,719 Incerceivables, net 2,923 14,315 Total current assets 1,938 144,103 Inventories 2,923 14,313 Total current assets 2,57 2,57 Sevarance pay find 36 345 Operand taxes 5 2,61 Operand taxes 7 6 Other assets 7 6 Copy of taxes 3,533 3,333		September 30, 2019	December 31, 2018		
CURRENT ASSETS: \$ 20,80 m \$ 16,30 m Cash and cash equivalents \$ 20,80 m \$ 10,65 m Short tem deposits 8,55 m 22,54 m Short tem deposits 10,50 m 465 Marketable securities 64,040 m 64,200 m Other cereivables and prepaid expenses 5,040 m 3,647 m Turbentories 9,243 m 11,345 m Total current assets 149,805 m 144,719 LONG-TERM ASSETS: Restricted deposit 257 m 257 m Severance pay find 369 m 345 m Operating lease right-of-use assets 550 m 260 m Operating lease right-of-use assets 550 m 260 m Operating lease right-of-use assets 766 m 600 m Operating lease right-of-use assets 766 m 600 m Operating lease right-of-use assets 550 m 26 m Operating lease instruction 3,361 m 3,363 m Operating lease instruction 3,361 m 3,363 m Total carrent liabilities 3,20 m		(Unaudited)	(Audited)		
CURRENT ASSETS: \$ 20,80 m \$ 16,30 m Cash and cash equivalents \$ 20,80 m \$ 10,65 m Short tem deposits 8,55 m 22,54 m Short tem deposits 10,50 m 465 Marketable securities 64,040 m 64,200 m Other cereivables and prepaid expenses 5,040 m 3,647 m Turbentories 9,243 m 11,345 m Total current assets 149,805 m 144,719 LONG-TERM ASSETS: Restricted deposit 257 m 257 m Severance pay find 369 m 345 m Operating lease right-of-use assets 550 m 260 m Operating lease right-of-use assets 550 m 260 m Operating lease right-of-use assets 766 m 600 m Operating lease right-of-use assets 766 m 600 m Operating lease right-of-use assets 550 m 26 m Operating lease instruction 3,361 m 3,363 m Operating lease instruction 3,361 m 3,363 m Total carrent liabilities 3,20 m	ASSETS				
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Severance pay fund 369 345 Operating lease right-of-use assets 6,422 - Deferred taxes 766 600 Other assets 766 600 Total long-term assets 7,976 6,249 PROPERTY AND EQUIPMENT, NET 7,976 6,249 GOODWILL AND INTANGIBLE ASSETS, NET 35,378 37,393 Total assets \$ 201,554 \$ 189,844 LIABILITIES AND SHAREHOLDERS' EQUITY CURRENT LIABILITIES \$ 7,287 \$ 7,813 Deferred revenues 31,615 13,855 Short-term operating lease liabilities 2,748 - Other payables and accrued expenses 16,848 21,020 Other payables and accrued expenses 16,848 21,020 Total current liabilities 58,498 42,720 LONG-TERM LIABILITIES: \$ 2,247 - Deferred revenues 4,247 - Long-term operating lease liabilities 3,821 4,247 Accrued severance pay 777 6,604 Other lon	Restricted deposit	257	257		
Deferred taxes 550 281 Other assets 766 600 Total long-term assets 8.364 1,488 PROPERTY AND EQUIPMENT, NET 7,976 6,249 GOODWILL AND INTANGIBLE ASSETS, NET 35,378 37,393 Total assets \$ 201,554 \$ 189,844 LIABILITIES AND SHAREHOLDERS' EQUITY CURRENT LIABILITIES: \$ 7,287 \$ 7,813 Deferred revenues 31,615 13,855 Short-term operating lease liabilities 2,748 5 Other payables and accrued expenses 16,848 21,052 Total current liabilities 58,498 42,720 LONG-TERM LIABILITIES: 2 4 Long-term operating lease liabilities 3,821 4,247 Long-term operating lease liabilities 3,821 4,247 Long-term operating lease liabilities 7,73 806 Total long-term liabilities 9,638 6,168 Total long-term liabilities 9,638 6,168 Total long-term liabilities 9,638 6,168 <td></td> <td>369</td> <td>345</td>		369	345		
Deferred taxes 550 281 Other assets 766 600 Total long-term assets 8.364 1,488 PROPERTY AND EQUIPMENT, NET 7,976 6,249 GOODWILL AND INTANGIBLE ASSETS, NET 35,378 37,393 Total assets \$ 201,554 \$ 189,844 LIABILITIES AND SHAREHOLDERS' EQUITY CURRENT LIABILITIES: \$ 7,287 \$ 7,813 Deferred revenues 31,615 13,855 Short-term operating lease liabilities 2,748 5 Other payables and accrued expenses 16,848 21,052 Total current liabilities 58,498 42,720 LONG-TERM LIABILITIES: 2 4 Long-term operating lease liabilities 3,821 4,247 Long-term operating lease liabilities 3,821 4,247 Long-term operating lease liabilities 7,73 806 Total long-term liabilities 9,638 6,168 Total long-term liabilities 9,638 6,168 Total long-term liabilities 9,638 6,168 <td>Operating lease right-of-use assets</td> <td>6,422</td> <td>-</td>	Operating lease right-of-use assets	6,422	-		
Total long-term assets 8.364 1.483 PROPERTY AND EQUIPMENT, NET 7.976 6.249 GOODWILL AND INTANGIBLE ASSETS, NET 35.378 37.393 Total assets \$ 201,554 \$ 189,844 LIABILITIES AND SHAREHOLDERS' EQUITY CURRENT LIABILITIES: Trade payables \$ 7.287 \$ 7.813 Deferred revenues 31,615 13,855 Short-term operating lease liabilities 2,748 - Other payables and accrued expenses 16,848 21,052 Total current liabilities 58,498 42,720 LONG-TERM LIABILITIES: 4,247 - Long-term operating lease liabilities 3,821 4,247 Accrued severance pay 797 - Other long term liabilities 773 806 Total long-term liabilities 773 806 Total long-term liabilities 9,638 6,168 SHAREHOLDERS' EQUITY 133,418 135,903			281		
Total long-term assets 8,364 1,483 PROPERTY AND EQUIPMENT, NET 7,976 6,249 GOODWILL AND INTANGIBLE ASSETS, NET 35,378 37,393 Total assets \$ 201,554 \$ 189,844 LIABILITIES AND SHAREHOLDERS' EQUITY CURRENT LIABILITIES: Tade payables \$ 7,287 \$ 7,813 Deferred revenues 31,615 13,855 Short-term operating lease liabilities 2,748 - Other payables and accrued expenses 16,848 21,052 Total current liabilities 58,498 42,720 LONG-TERM LIABILITIES: 2 4 Long-term operating lease liabilities 3,821 4,247 Accrued severance pay 797 - Other long term liabilities 773 806 Total long-term liabilities 773 806 Total long-term liabilities 9,638 6,168 SHAREHOLDERS' EQUITY 133,418 135,903	Other assets	766	600		
GOODWILL AND INTANGIBLE ASSETS, NET 35,378 37,393 Total assets \$ 201,554 \$ 189,844 LIABILITIES AND SHAREHOLDERS' EQUITY CURRENT LIABILITIES: Trade payables \$ 7,287 \$ 7,813 Deferred revenues 31,615 13,855 Short-term operating lease liabilities 2,748 21,052 Other payables and accrued expenses 16,848 21,052 Total current liabilities 58,498 42,720 LONG-TERM LIABILITIES: 2 4 4 4 Deferred revenues 4,247 5 4 <td>Total long-term assets</td> <td>8,364</td> <td>1,483</td>	Total long-term assets	8,364	1,483		
GOODWILL AND INTANGIBLE ASSETS, NET 35,378 37,393 Total assets \$ 201,554 \$ 189,844 LIABILITIES AND SHAREHOLDERS' EQUITY CURRENT LIABILITIES: Trade payables \$ 7,287 \$ 7,813 Deferred revenues 31,615 13,855 Short-term operating lease liabilities 2,748 21,052 Other payables and accrued expenses 16,848 21,052 Total current liabilities 58,498 42,720 LONG-TERM LIABILITIES: 2 4 4 4 Deferred revenues 4,247 5 4 <td></td> <td></td> <td></td>					
Total assets \$ 201,554 \$ 189,844 LIABILITIES AND SHAREHOLDERS' EQUITY Trade payables \$ 7,287 \$ 7,813 Deferred revenues 31,615 13,855 Short-term operating lease liabilities 2,748 - Other payables and accrued expenses 16,848 21,052 Total current liabilities 58,498 42,720 LONG-TERM LIABILITIES: 2 4 <td></td> <td>7,976</td> <td></td>		7,976			
LIABILITIES AND SHAREHOLDERS' EQUITY CURRENT LIABILITIES: Trade payables \$ 7,287 \$ 7,813 Deferred revenues 31,615 13,855 Short-term operating lease liabilities 2,748 - Other payables and accrued expenses 16,848 21,052 Total current liabilities 58,498 42,720 LONG-TERM LIABILITIES: 2 4,247 - Long-term operating lease liabilities 3,821 4,247 - Long-term perating lease liabilities 3,821 4,247 - Other long term liabilities 773 806 - Total long-term liabilities 9,638 6,168 SHAREHOLDERS' EQUITY 133,418 135,903	GOODWILL AND INTANGIBLE ASSETS, NET	35,378	37,393		
LIABILITIES AND SHAREHOLDERS' EQUITY CURRENT LIABILITIES: Trade payables \$ 7,287 \$ 7,813 Deferred revenues 31,615 13,855 Short-term operating lease liabilities 2,748 - Other payables and accrued expenses 16,848 21,052 Total current liabilities 58,498 42,720 LONG-TERM LIABILITIES: 2 4,247 - Long-term operating lease liabilities 3,821 4,247 - Long-term perating lease liabilities 3,821 4,247 - Other long term liabilities 773 806 - Total long-term liabilities 9,638 6,168 SHAREHOLDERS' EQUITY 133,418 135,903	Total assets	\$ 201,554	\$ 189,844		
CURRENT LIABILITIES: Trade payables \$ 7,287 \$ 7,813 Deferred revenues 31,615 13,855 Short-term operating lease liabilities 2,748 - Other payables and accrued expenses 16,848 21,052 Total current liabilities 58,498 42,720 LONG-TERM LIABILITIES: - Deferred revenues 4,247 - Long-term operating lease liabilities 3,821 4,247 Accrued severance pay 797 - Other long term liabilities 773 806 Total long-term liabilities 9,638 6,168 SHAREHOLDERS' EQUITY 133,418 135,903					
Trade payables \$ 7,287 \$ 7,813 Deferred revenues 31,615 13,855 Short-term operating lease liabilities 2,748 - Other payables and accrued expenses 16,848 21,052 Total current liabilities 58,498 42,720 LONG-TERM LIABILITIES: 4,247 - Deferred revenues 4,247 - Long-term operating lease liabilities 3,821 4,247 Accrued severance pay 797 - Other long term liabilities 773 806 Total long-term liabilities 9,638 6,168 SHAREHOLDERS' EQUITY 133,418 135,903	LIABILITIES AND SHAREHOLDERS' EQUITY				
Deferred revenues 31,615 13,855 Short-term operating lease liabilities 2,748 - Other payables and accrued expenses 16,848 21,052 Total current liabilities 58,498 42,720 LONG-TERM LIABILITIES: 4,247 - Long-term operating lease liabilities 3,821 4,247 Accrued severance pay 797 - Other long term liabilities 773 806 Total long-term liabilities 9,638 6,168 SHAREHOLDERS' EQUITY 133,418 135,903	CURRENT LIABILITIES:				
Short-term operating lease liabilities 2,748 - Other payables and accrued expenses 16,848 21,052 Total current liabilities 58,498 42,720 LONG-TERM LIABILITIES: - Deferred revenues 4,247 - Long-term operating lease liabilities 3,821 4,247 Accrued severance pay 797 - Other long term liabilities 773 806 Total long-term liabilities 9,638 6,168 SHAREHOLDERS' EQUITY 133,418 135,903	Trade payables	\$ 7,287	\$ 7,813		
Other payables and accrued expenses 16,848 21,052 Total current liabilities 58,498 42,720 LONG-TERM LIABILITIES: Deferred revenues 4,247 - Long-term operating lease liabilities 3,821 4,247 Accrued severance pay 797 - Other long term liabilities 773 806 Total long-term liabilities 9,638 6,168 SHAREHOLDERS' EQUITY 133,418 135,903	Deferred revenues	31,615	13,855		
Total current liabilities 58,498 42,720 LONG-TERM LIABILITIES: 3 4,247 - Long-term operating lease liabilities 3,821 4,247 - Accrued severance pay 797 - - Other long term liabilities 773 806 Total long-term liabilities 9,638 6,168 SHAREHOLDERS' EQUITY 133,418 135,903	Short-term operating lease liabilities	2,748	-		
LONG-TERM LIABILITIES: Deferred revenues 4,247 - Long-term operating lease liabilities 3,821 4,247 Accrued severance pay 797 - Other long term liabilities 773 806 Total long-term liabilities 9,638 6,168 SHAREHOLDERS' EQUITY 133,418 135,903	Other payables and accrued expenses	16,848	21,052		
Deferred revenues 4,247 - Long-term operating lease liabilities 3,821 4,247 Accrued severance pay 797 - Other long term liabilities 773 806 Total long-term liabilities 9,638 6,168 SHAREHOLDERS' EQUITY 133,418 135,903	Total current liabilities	58,498	42,720		
Deferred revenues 4,247 - Long-term operating lease liabilities 3,821 4,247 Accrued severance pay 797 - Other long term liabilities 773 806 Total long-term liabilities 9,638 6,168 SHAREHOLDERS' EQUITY 133,418 135,903	LONG TERM LADILITIES				
Long-term operating lease liabilities 3,821 4,247 Accrued severance pay 797 - Other long term liabilities 773 806 Total long-term liabilities 9,638 6,168 SHAREHOLDERS' EQUITY 133,418 135,903		4.247			
Accrued severance pay 797 - Other long term liabilities 773 806 Total long-term liabilities 9,638 6,168 SHAREHOLDERS' EQUITY 133,418 135,903		*			
Other long term liabilities773806Total long-term liabilities9,6386,168SHAREHOLDERS' EQUITY133,418135,903			4,247		
Total long-term liabilities 9,638 6,168 SHAREHOLDERS' EQUITY 133,418 135,903			-		
SHAREHOLDERS' EQUITY 133,418 135,903					
	Total long-term liabilities	9,638	6,168		
Total liabilities and shareholders' equity \$\frac{201,554}{201,554}\$ \$\frac{189,844}{201,554}\$	SHAREHOLDERS' EQUITY	133,418	135,903		
	Total liabilities and shareholders' equity	\$ 201,554	\$ 189,844		

TABLE - 4 ALLOT LTD. AND ITS SUBSIDIARIES CONSOLIDATED STATEMENTS OF CASH FLOWS

(U.S. dollars in thousands)

	Three Months Ended September 30,				Nine Months Ended September 30,			
	2019 2018		_	2019		2018		
	(Una	(Unaudited) (Una		_	(Unaudited)	(Unaudited)		
				_				
Cash flows from operating activities:								
Net Loss	\$	(2 111)	¢ (2.40E	\ ¢	(6,977)	¢	(0 E00)	
	Ф	(2,111)	\$ (2,495)) Þ	(0,977)	Ф	(8,599)	
Adjustments to reconcile net income to net cash used in operating activities:		682	550		1.015		1 602	
Depreciation		814			1,915		1,603	
Stock-based compensation related to options granted to employees			744		2,402		2,168	
Amortization of intangible assets		425	407		1,266		1,222	
Capital loss		-	-		- (22)		39	
Decrease (Increase) in accrued severance pay, net		17	8		(33)		34	
Decrease (Increase) in other assets		111	59		(166)		452	
Decrease in accrued interest and amortization of premium on marketable							2.5	
securities		95	197		336		612	
Changes in operating leases, net		(235)	-		147		-	
Decrease (Increase) in trade receivables		889	(1,826		5,119		(3,715)	
Increase in other receivables and prepaid expenses		(315)	(1,003		(689)		(1,285)	
Decrease (Increase) in inventories		1,483	(3,942)	1,249		(4,055)	
Increase in long-term deferred taxes, net		(87)	(45))	(269)		(7)	
Increase (Decrease) in trade payables		686	5,826		(526)		6,315	
Increase (Decrease) in employees and payroll accruals		(953)	105		587		(180)	
Increase in deferred revenues		16,437	471		17,760		2,145	
Increase (Decrease) in other payables, accrued expenses and other long term								
liabilities		(3,474)	119		(9,504)		3,524	
Net cash provided by (used in) operating activities		14,464	(825) _	12,617		273	
Cash flows from investing activities:								
Increase in restricted deposit		(10,002)	(110	`	(10,043)		(262)	
			•	,			(262)	
Redemption of (investment in) short-term deposits		9,067	(3,500		13,986		6,600	
Purchase of property and equipment		(1,313)	(491		(2,790)		(2,058)	
Investment in marketable securities		(7,192)	(7,236		(31,796)		(25,193)	
Proceeds from redemption or sale of marketable securities		8,813	7,314		32,382		23,727	
Acquisitions				_			(3,048)	
Net cash provided by (used in) investing activities		(627)	(4,023) _	1,739		(234)	
Cash flows from financing activities:								
Exercise of employee stock options		111	201		773		343	
	_			-				
Net cash provided by financing activities		111	201	_	773		343	
Increase (Decrease) in cash and cash equivalents and restricted cash		13,948	(4,647)	15,129		382	
Cash, cash equivalents and restricted cash at the beginning of the period		17,517	20,371		16,336		15,342	
Cash, cash equivalents and restricted cash at the end of the period	\$	31,465	\$ 15,724	\$	31,465	\$	15,724	